



BALL BROTHERS FOUNDATION APPLICANT GUIDE

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| GOAPPLY INTRODUCTION | 2 |
|-----------------------------------|---|
| GETTING STARTED | 2 |
| MIGRATE YOUR ACCOUNT | 2 |
| HOME PAGE/LOGIN PAGE | 2 |
| USER REGISTRATION | 2 |
| CREATING AN ACCOUNT | 2 |
| With EIN/Tax ID | 3 |
| Manual Entry – Without EIN/Tax ID | 4 |
| PASSWORD ASSISTANCE | 4 |
| DASHBOARDS | 5 |
| SUBMISSIONS | 5 |
| OPPORTUNITIES | 5 |
| ORGANIZATION PROFILE | 6 |
| COMPLETING APPLICATIONS | 6 |

GOAPPLY INTRODUCTION

Ball Brothers Foundation is using a system called GoApply to accept grant applications. The following guide will take you through the process of creating an account, starting an application, and submitting an application.

Please note, the screenshots in this guide are templates, GoApply or emails received may appear different due to formatting and branding, however the functionality remains.

GETTING STARTED

You will need to either create your account or migrate an old account. GoApply underwent major updates that require previous version 1.0 users to migrate to version 2.0.

MIGRATE YOUR ACCOUNT

Previous Ball Brothers Foundation GoApply version 1 accounts were automatically migrated to version 2. Using the new GoApply version 2 access link, https://goapply2.akoyago.com/BALLBROS, will take you to the new version. The first time accessing your account will require you to update your password.

HOME PAGE/LOGIN PAGE

The Login Page is the gateway for GoApply applicants. Access the Login Page using the URL: https://goapply2.akoyago.com/BALLBROS. Everyone must create an account before they can view or complete applications.



USER REGISTRATION

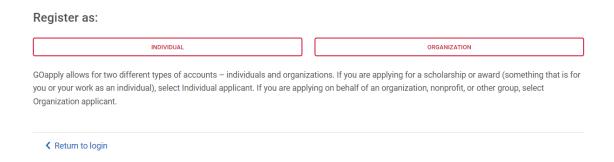
Ball Brothers Foundation does not award scholarships or funding to individuals so all accounts should be on behalf of an organization.

CREATING AN ACCOUNT

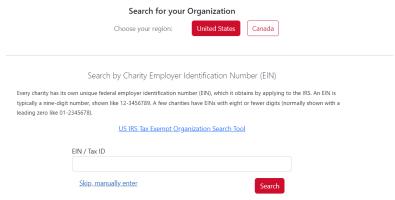
From the Login Page, click on the Register New Account link.



Click Organization



Select United States as your region (Ball Brothers Foundation does not award funding outside of the state of Indiana)

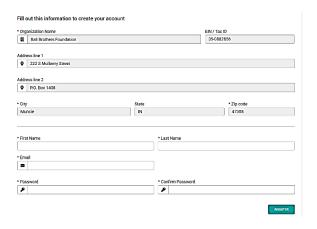


To register with Tax ID

Enter your EIN/Tax ID and click Search. GoApply will search for your organization and then ask you to confirm that it is correct on the next screen. If your organization is correctly displayed, click Select. PLEASE NOTE: IF YOU ARE WITH AN ORGANIZATION THAT HAS MULTIPLE DEPARTMENTS LIKE A GOVERNMENTAL AGENCY OR UNIVERSITY, THERE MAY BE MULTIPLE OPTIONS TO CHOOSE FROM. If you are unsure, go back and "skip manually enter" (see more info below).

You will then be taken to your Organization Profile. The organization's information will autofill based on the EIN information on file with IRS Pub. 78. You will need to enter your contact information. The email address you enter will be used as your log in. Be sure your password has at least 10 characters. **EACH EMAIL ADDRESS MUST BE UNIQUE TO AN ORGANIZATION. IF YOU WILL BE SUBMITTING APPLICATIONS FOR MORE THAN ONE ORGANIZATION, PLEASE USE DIFFERENT EMAIL ADDRESSES FOR EACH ACCOUNT.**

Click Register. Ball Brothers Foundation will need to approve your registration. You will be notified by email when your access to GoApply has been approved.

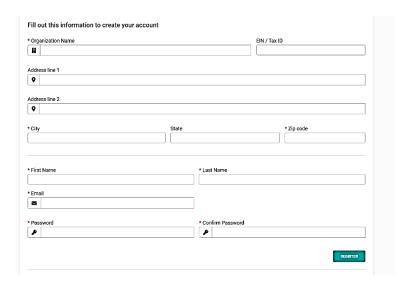


To register manually

If you choose to register manually, you will be taken directly to your organization profile. Fill in the form with your organization's information and your contact information. The email address you enter will be used as your log in. Be sure your password has at least 10 characters. **EACH EMAIL ADDRESS MUST BE UNIQUE TO AN ORGANIZATION. IF YOU WILL BE SUBMITTING APPLICATIONS FOR MORE THAN ONE ORGANIZATION, PLEASE USE DIFFERENT EMAIL ADDRESSES FOR EACH ACCOUNT.**

PLEASE NOTE: IF YOU ARE WITH AN ORGANIZATION THAT HAS MULTIPLE DEPARTMENTS LIKE A GOVERNMENTAL AGENCY OR UNIVERSITY, PLEASE LEAVE THE EIN/TAX ID FIELD BLANK.

Click Register. Ball Brothers Foundation will need to approve your registration. You will be notified by email when your access to GoApply has been approved.

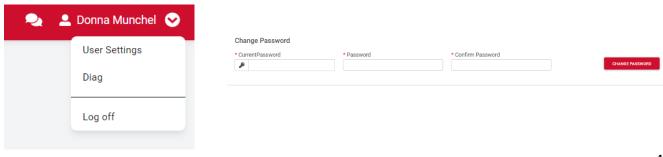


PASSWORD ASSISTANCE

If you forget your password, click the Forgot Password link from the log in screen and follow the steps to reset.



You can also reset your password at any time when logged into your account by clicking on the dropdown next to your name in the top right and going to User Settings.

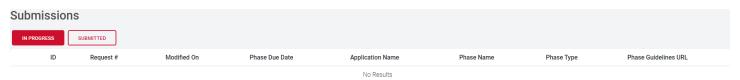


DASHBOARDS

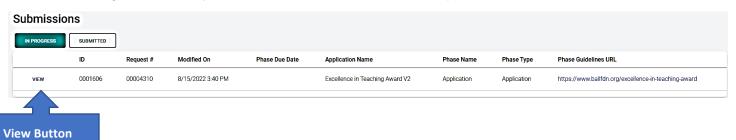
Once you are approved and logged into GOApply, you will see three options, Submissions, Opportunities and Organization Profile.

Submissions Opportunities Organization Profile

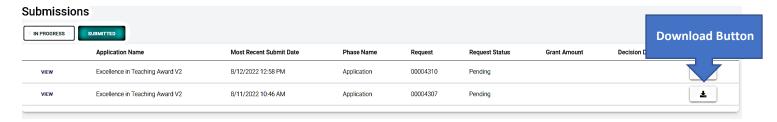
Submissions: The submissions dashboard shows applications that are currently *In Progress* (drafts) or that have been *Submitted*.



From the In Progress screen, you can click View to access a draft application.



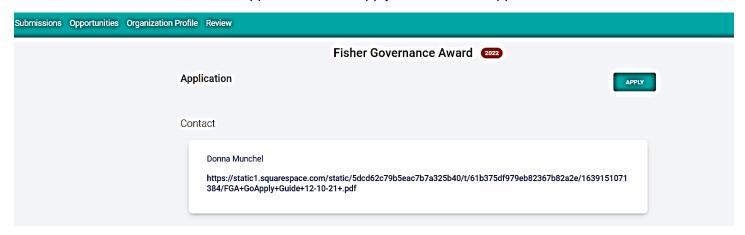
From the Submitted screen, you can click View to view your submitted applications or download a copy of a submitted application in PDF form by clicking the download button on the right.



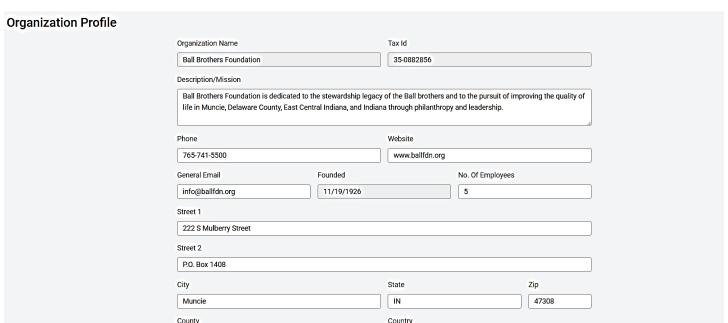
Opportunities: The Opportunities dashboard shows which applications are available to you for submission.

| My Oppo | My Opportunities | | | | | | | | |
|---------|------------------|-------------------------------|--|------------------|---------------------------|--|--|--|--|
| | Fiscal Year | Application Name | Guideline URL | Phase Contact | Email Address | | | | |
| VIEW | 2022 | Fisher Governance Award | https://static1.squarespace.com/static/5dcd62c79b5eac7b7a325b40/t/61b375df979eb82367b82a2e/1639151071384/FGA+GoApply+Guide+12-10-21+.pdf | Donna Munchel | donna.munchel@ballfdn.org | | | | |
| VIEW | 2022 | General Grant | https://static1.squarespace.com/static/5dcd62c79b5eac7b7a325b40/l/61ae6ad95834787173bf58c5/1638820569611/Preliminary+App+GOApply+Guide+11-8-21.pdf | Donna Munchel | donna.munchel@ballfdn.org | | | | |
| VIEW | 2022 | Rapid Grant | https://static1.squarespace.com/static/5dcd62c79b5eac7b7a325b40/t/61ae6dd6a1755e581b51d55a/1638821334235/Rapid+Grant+GoApply+Guide+11-8-21.pdf | Donna Munchel | donna.munchel@ballfdn.org | | | | |
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Click View to see details about the application. Click Apply to start a new application.

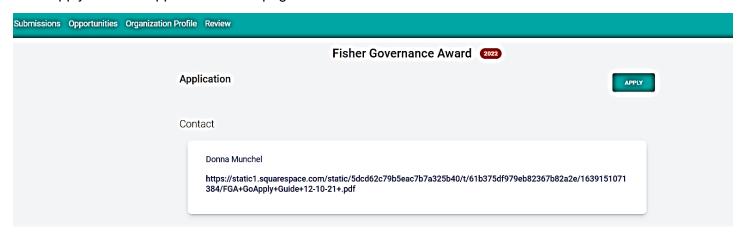


Organization Profile: This is where you can view or edit information about your organization.

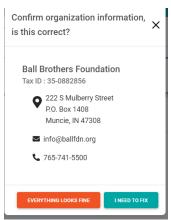


COMPLETING APPLICATIONS

Starting an application: Begin by clicking View next to an application type on your Opportunities dashboard. Click Apply from the application home page.



Upon clicking Apply, you will be asked to confirm that your Organization Profile information is correct. A pop-up window will ask you to verify or edit if needed. If anything is missing or inaccurate, click I Need to Fix, edit the information and click Submit Changes. After your changes are saved, click Back to Application to continue the application.



On each page of the application, you can either save a draft or continue without saving. Drafts will appear in your In Progress dashboard. When you are finished with the application, click Submit.

If you access an application from your Opportunities dashboard and see the below message, it means you either already submitted or have a draft submission of the same application type in your Submissions dashboard. This is simply informational. It does not mean you cannot submit another application of the same type.



There are previous submissions or drafts for this application. SEE SUBMISSIONS

Additional application phases: When the next phase of an application is available (full proposal, final report, etc.), it will appear in your In Progress dashboard.

PLEASE NOTE: NO CHANGES CAN BE MADE TO AN APPLICATION PHASE ONCE IT HAS BEEN SUBMITTED.

If you have any questions, please contact the foundation at info@ballfdn.org.